



R I S I N G   A B O V E   A N D   B E Y O N D



# 1Q2007 RESULTS ANNOUNCEMENT

25 APRIL 2007

## **Group Financial Highlights**

- **Strong performance**
- **Financial highlights**
- **Revenue expansion**
- **Earnings growth**
- **Sustained margins**

## **Executive Summary**

- **Overall performance**
- **Business developments**
- **Corporate initiatives**
- **Opportunities**





# GROUP FINANCIAL HIGHLIGHTS



## Financial Achievements

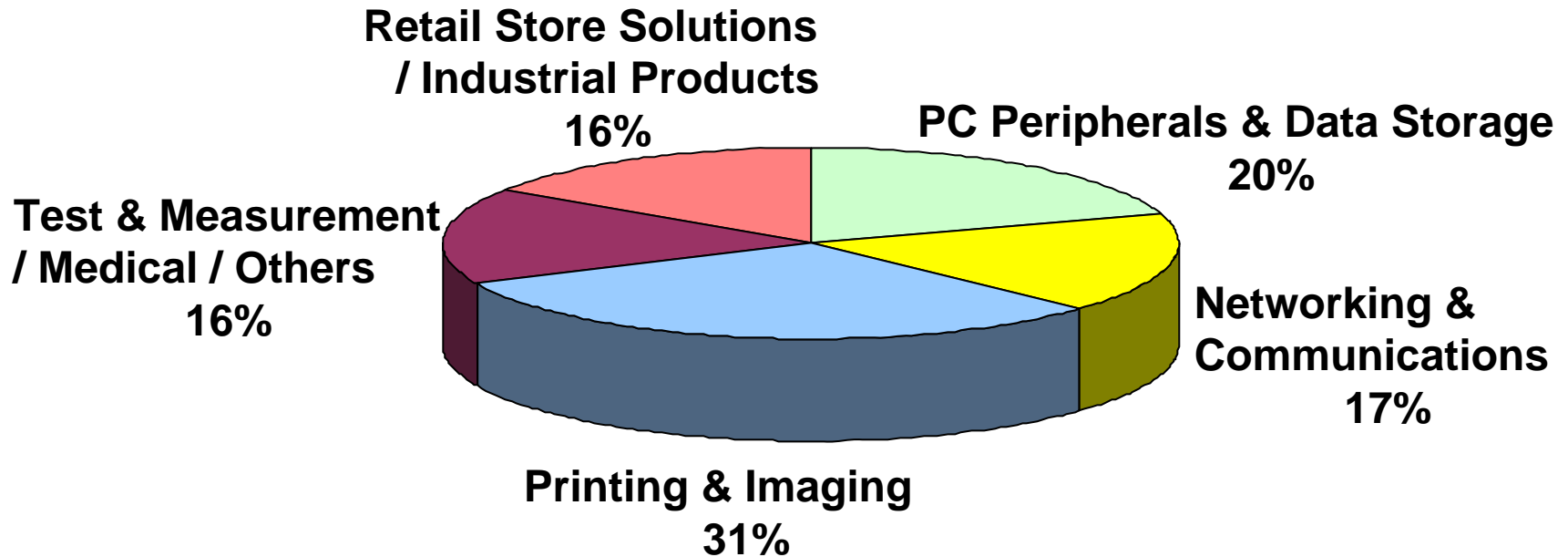
Revenue	↑	32% to S\$969 m
PATMI	↑	43% to S\$71 m
EPS	↑	42% to 26 cents
Margin	↑	from 6.7% to 7.3%

# FINANCIAL HIGHLIGHTS



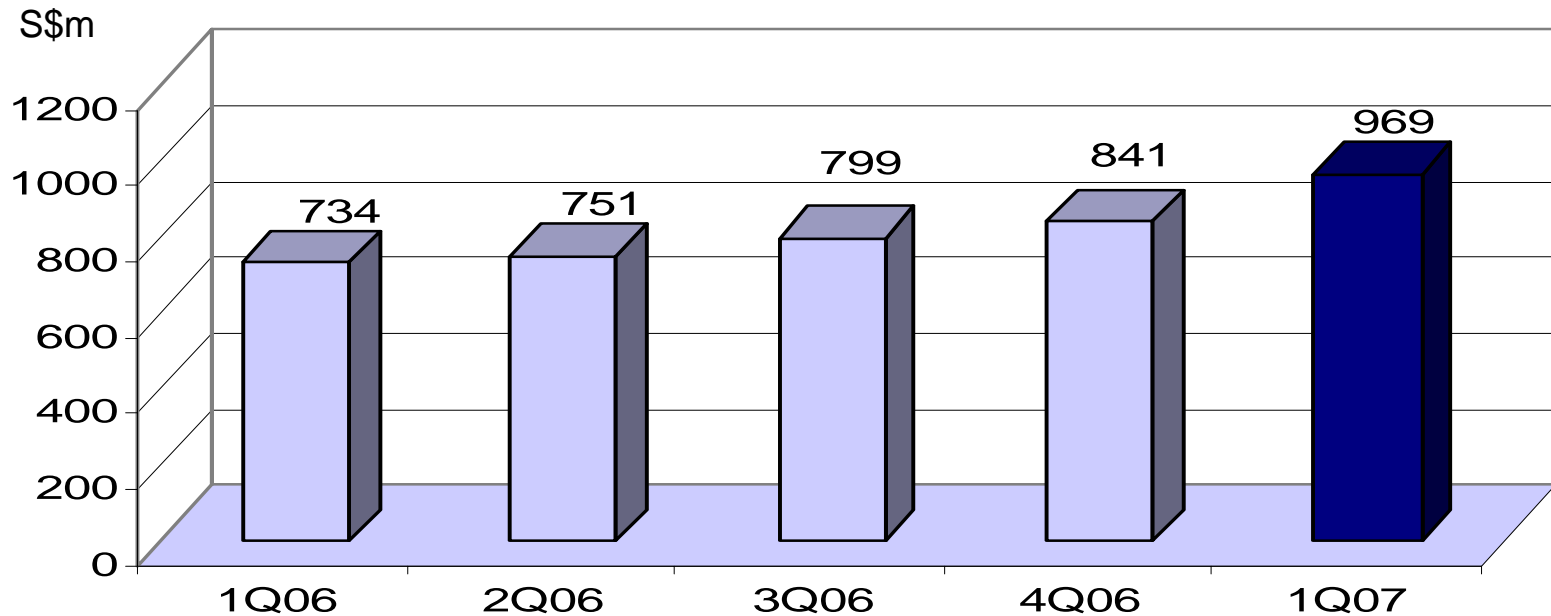
S\$m	1Q07	1Q06	%
Revenue	968.9	733.9	32.0
PBT	68.5	48.9	40.2
PATMI	70.7	49.4	43.3
Margins (%)	7.3	6.7	9.0
EPS (cents)	25.9	18.2	42.3

**Q107 Revenue : S\$968.9 m**



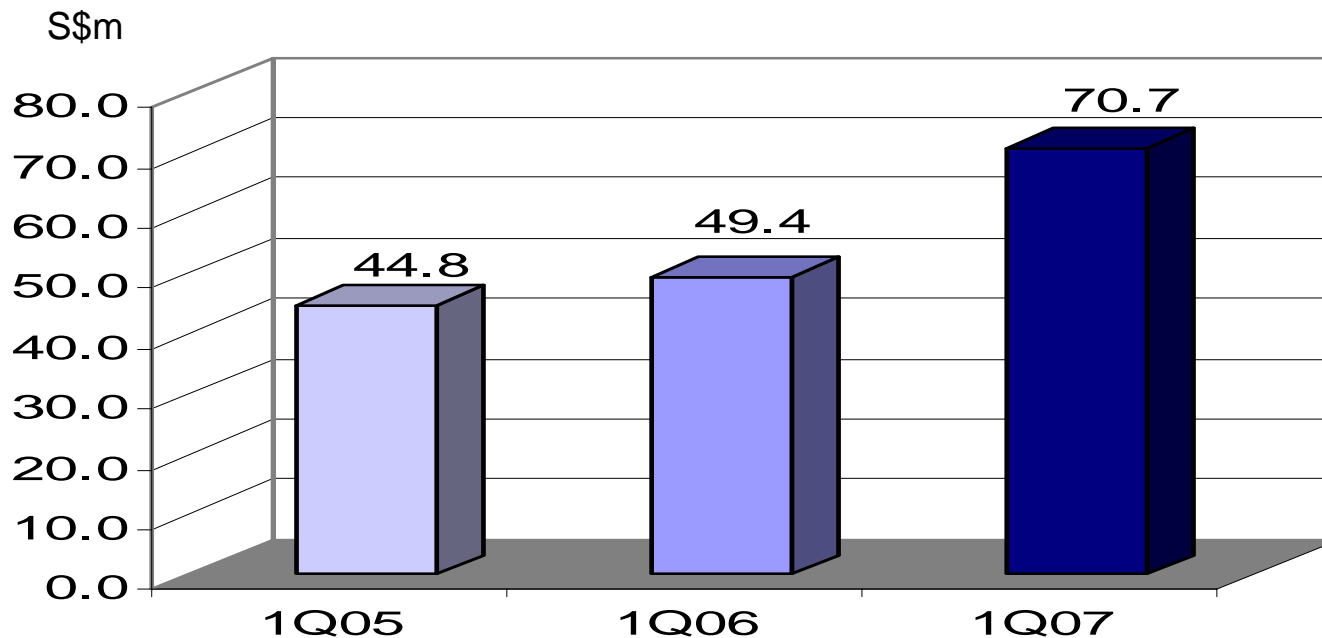
**Healthy diversification of product portfolio  
with more than 4,000 products**

## Consistent revenue expansion since 2006



**Sustainable revenue growth  
across all key product lines**

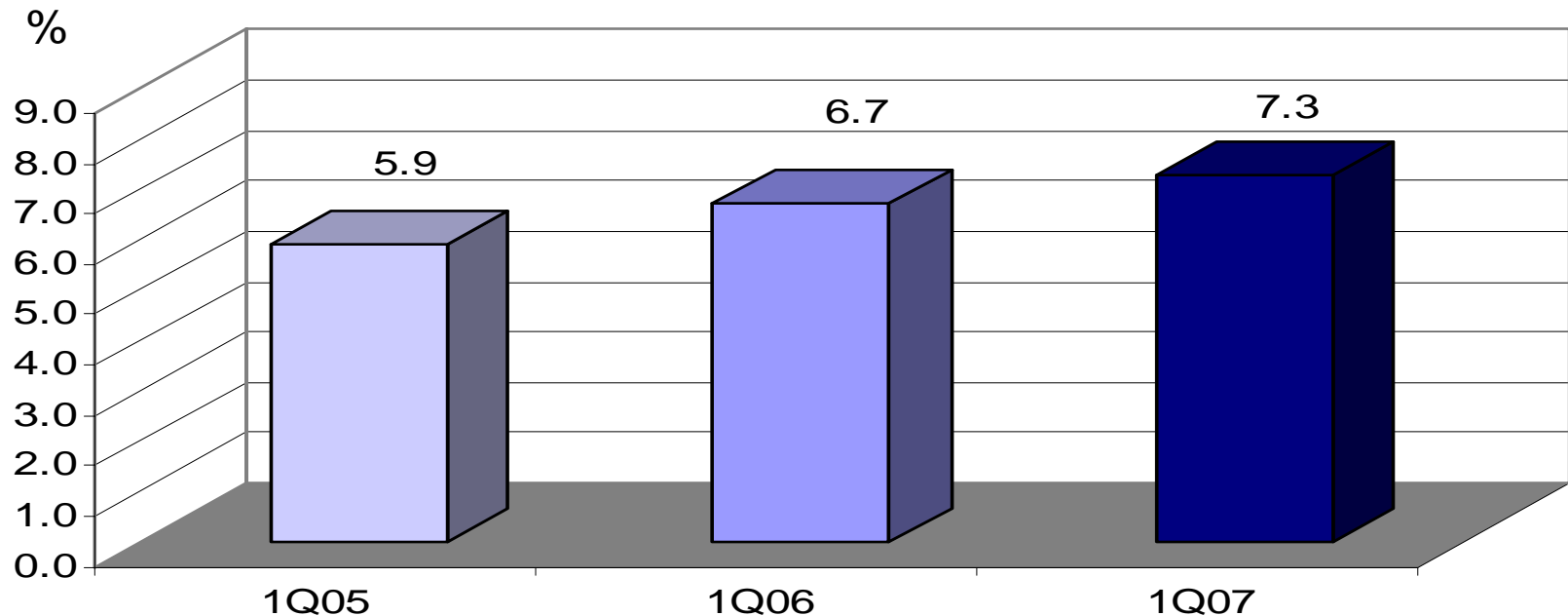
## Healthy earnings growth



**Strong PATMI underpin by double-digit organic growth and augment by contributions from investments**



## Sustained margin improvement



**Operating margins on an uptrend despite intense competition**



# EXECUTIVE SUMMARY



## Factors contributing to 1Q07 performance:-

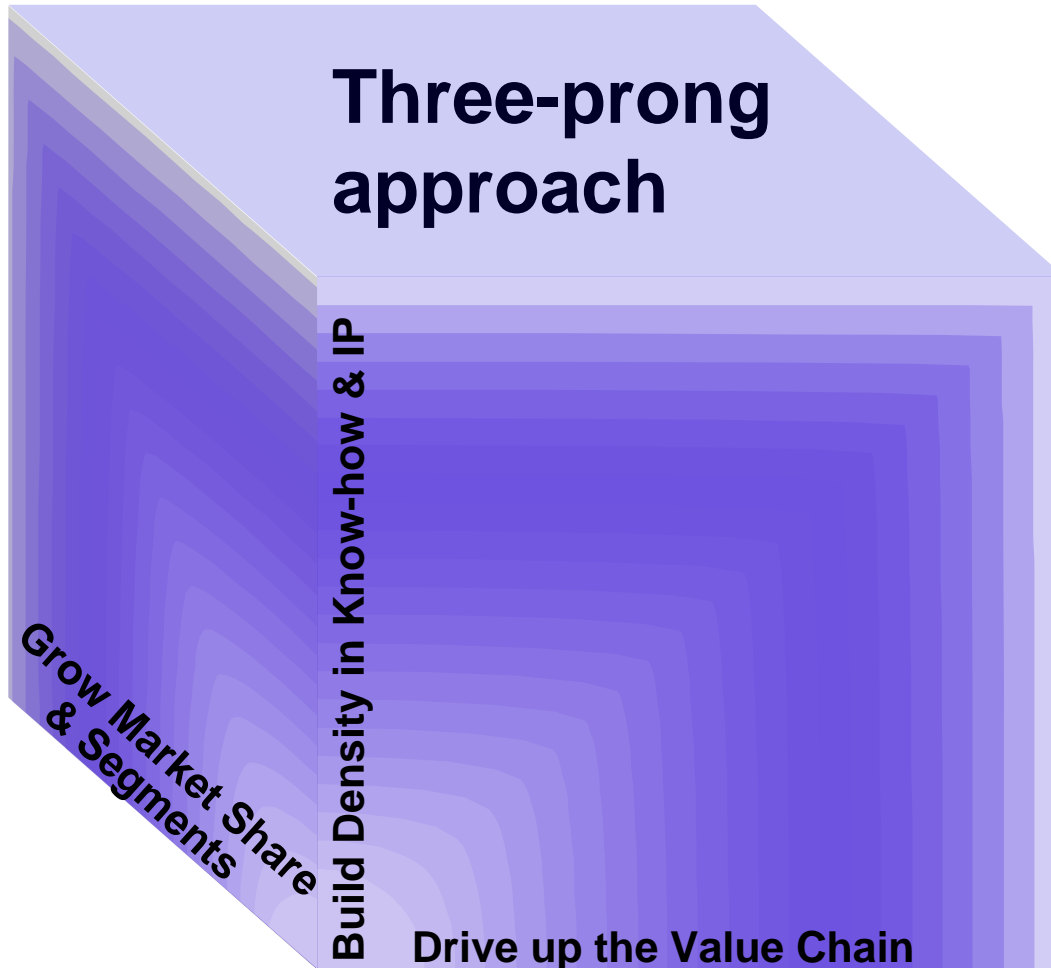
- customers' driven growth
- success in new products
- value creation
- benefits of a regional production base
- other corporate initiatives



- New Products**
- New Technology / Applications**
- New Business Accounts**
- New Partnerships /Alliances**



## Three-prong approach



The Group has set in place the building blocks for its future growth and profitability.

**RISING ABOVE  
AND BEYOND**



**Overall outlook for the global electronics industry is expected to remain healthy**

The Group operates in a keenly contested market. However, we have put in place programmes and initiatives to enable the Group to stay competitive.

Good opportunities going forward - the Group will strive hard to grow with its existing and new customers.



**1Q2007 RESULTS ANNOUNCEMENT  
Q&A**





THANK YOU





## CAUTION CONCERNING FORWARD-LOOKING STATEMENTS

This presentation may contain certain forward-looking statements including, but not limited to, statements as to future operating results and plans. These statements are based on our assumptions and estimates and are subject to known and unknown risks and uncertainties and other factors which may cause the actual results, performance or achievements of the Group to differ materially from any future results, performance or achievements expressed or implied by those projected in the forward-looking statements. Consequently, readers are cautioned not to place undue reliance on any forward-looking statements.