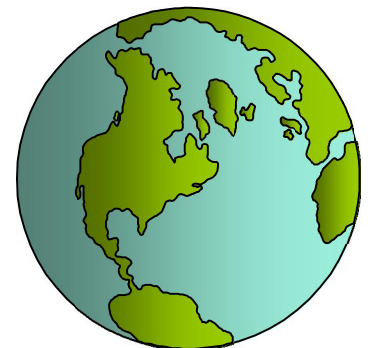




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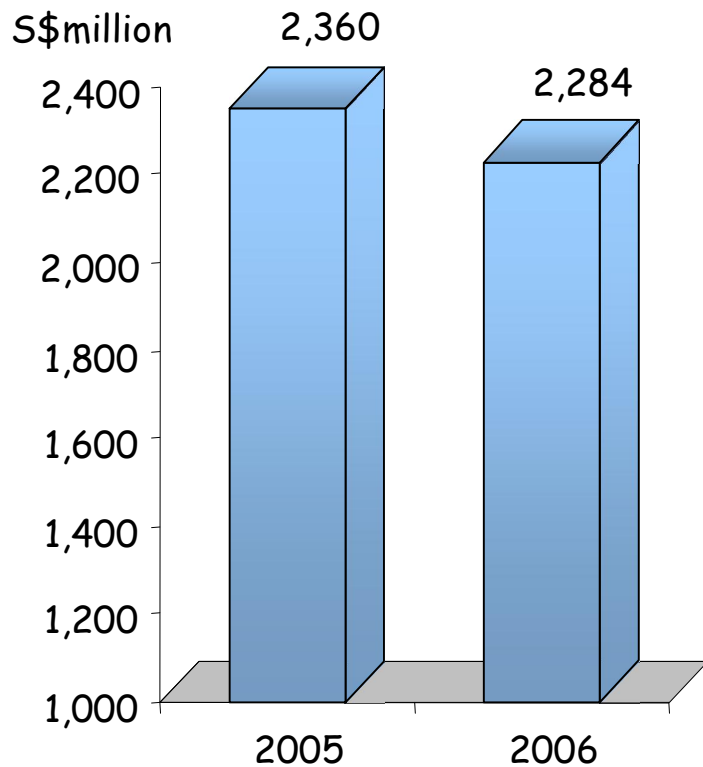
2006 Third-Quarter Results Briefing

3 November 2006



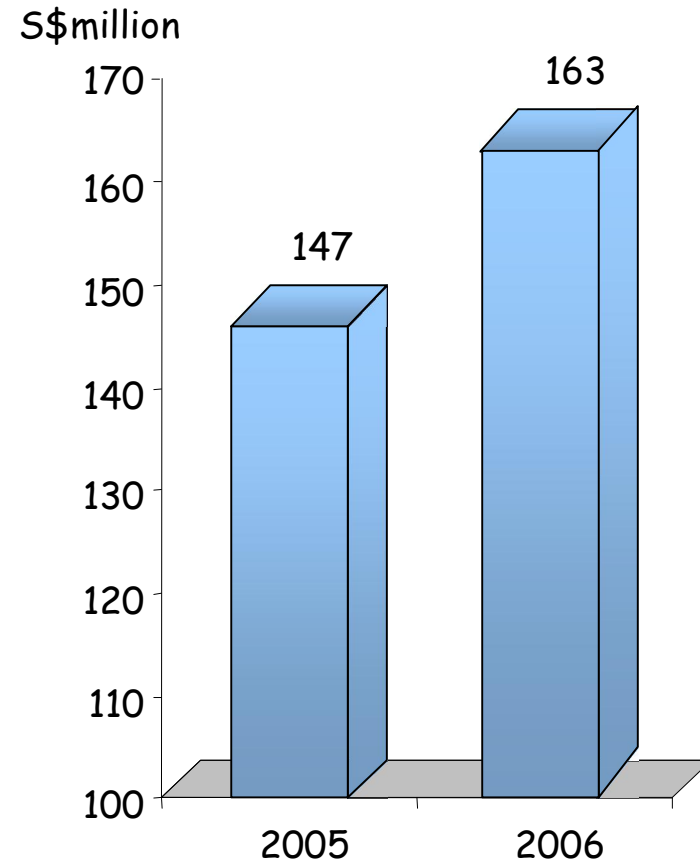
Revenue & Profit After Income Tax

Revenue



▼ YTD 06 vs. 05 : (3%)

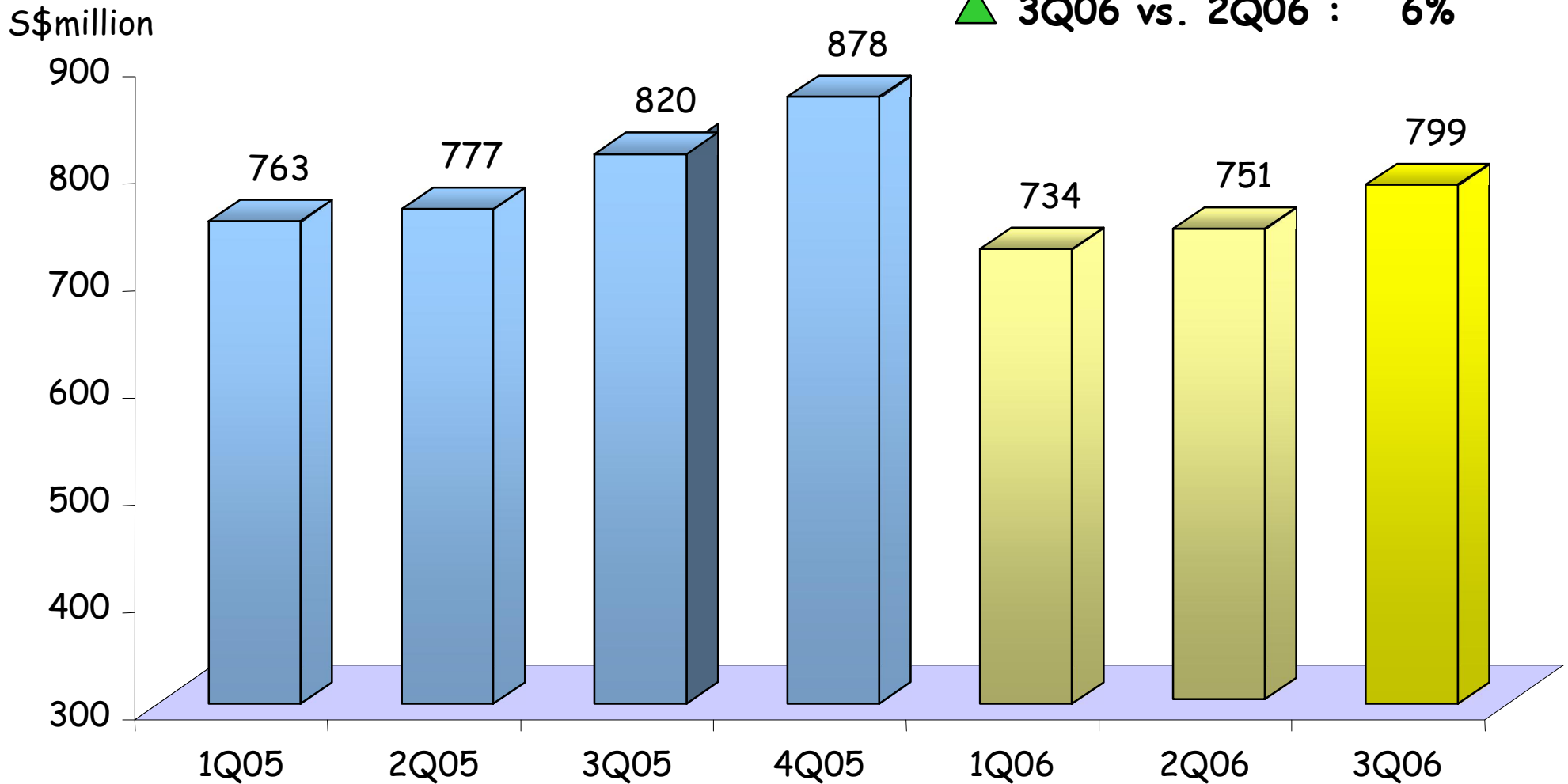
Profit After Income Tax



▲ YTD 06 vs. 05 : 11%

Group Revenue (1Q05 - 3Q06)

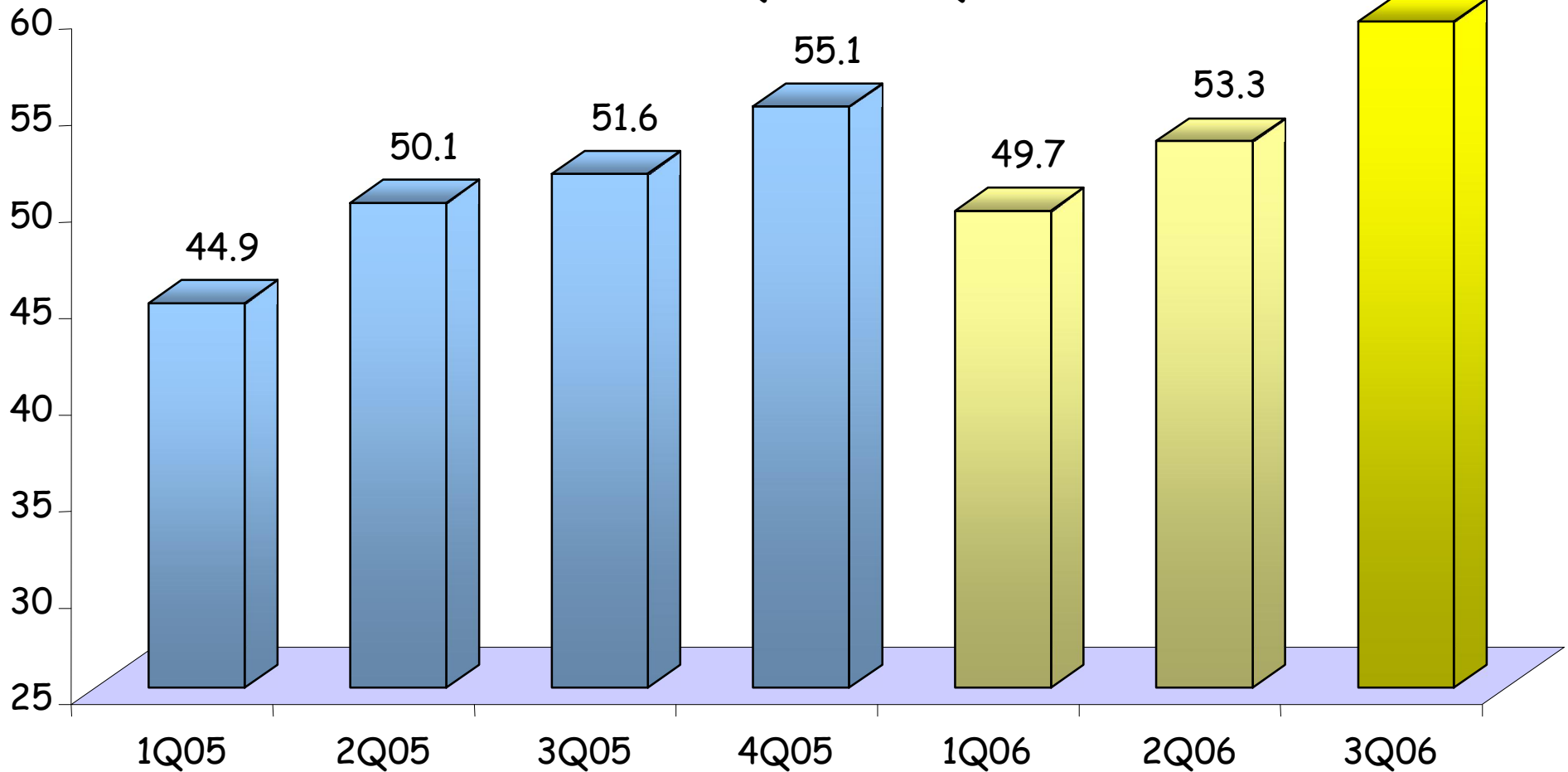
▼ 3Q06 vs. 3Q05 : (3%)
▲ 3Q06 vs. 2Q06 : 6%



Profit After Income Tax (1Q05 - 3Q06)

▲ 3Q06 vs. 3Q05 : 15%

▲ 3Q06 vs. 2Q06 : 12%



3Q Financial Highlights

	<u>3Q06</u>	<u>3Q05</u>	<u>Change</u>
➤ Revenue	\$ 799 m	\$ 820 m	(3%)
➤ EBITDA* (excl. forex adjustment)	\$ 67.0 m	\$ 59.9 m	12%
• <i>Forex Adjustment</i>	(\$ 0.4 m)	(\$2.6 m)	
• <i>Depreciation & Amortization</i>	(\$ 10.7 m)	(\$ 11.5 m)	
• <i>Net Interest Income</i>	\$6.6 m	\$ 6.4 m	
➤ Profit Before Tax	\$ 64.5 m	\$ 53.0 m	22%
• <i>Tax</i>	(\$ 5.0 m)	(\$ 1.4 m)	
➤ Profit After Income Tax	\$59.5 m	\$ 51.6 m	15%
➤ Profit Attributable to Shareholders	\$ 59.0 m	\$ 51.5 m	14%

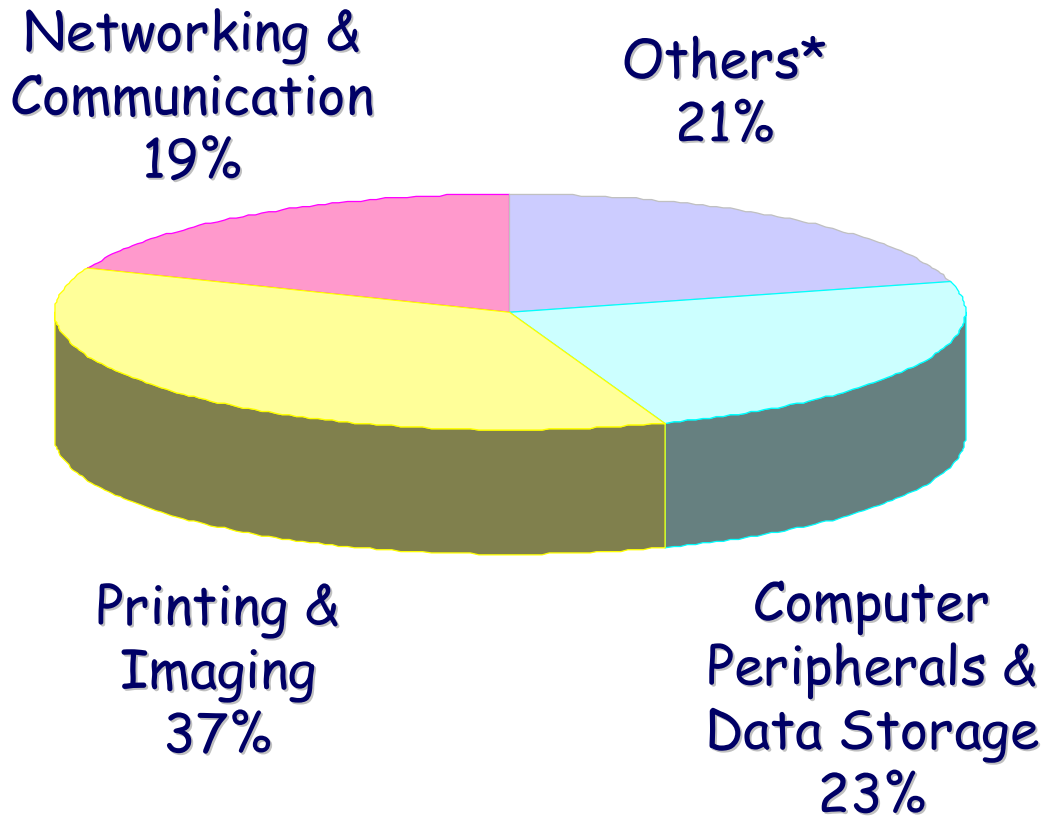
* includes fair value changes on derivative financial instruments : gain of S\$4.4m in 3Q06, and S\$5.2m in 3Q05

YTD Financial Highlights

	<u>2006</u>	<u>2005</u>	<u>Change</u>
➤ Revenue	\$ 2,284 m	\$ 2,360 m	(3%)
➤ EBITDA* (excl. forex adjustment)	\$ 199.8 m	\$166.1 m	20%
• <i>Forex Adjustment</i>	(\$ 26.2 m)	\$1.5 m	
• <i>Depreciation & Amortization</i>	(\$ 31.8 m)	(\$ 35.8 m)	
• <i>Net Interest Income</i>	\$22.8 m	\$ 18.0 m	
➤ Profit Before Income Tax	\$ 168.9 m	\$ 151.2 m	12%
• <i>Tax</i>	(\$ 6.4 m)	(\$ 4.6 m)	
➤ Profit After Income Tax	\$ 162.5 m	\$ 146.6 m	11%
➤ Profit Attributable to Shareholders	\$ 160.9 m	\$ 146.4 m	10%

* includes fair value changes on derivative financial instruments : gain of S\$20.0m in 2006, and S\$0.3m in 2005

YTD '06 Breakdown by Product Segment



YTD '05 Breakdown

Computer Peripherals & Data Storage	: 31%
Printing & Imaging	: 28%
Networking & Communication	: 26%
Others*	: 15%

*includes test & measurement, medical, automotive, automatic optical inspection equipment, laser systems and power rectifiers/systems

- Quarter-on-quarter improvement across all product segments
- YTD 33% increase in test & measurement/others product segment
 - *reflects higher business volume in test & measurement equipment, power rectifier/systems, medical products and laser systems*
- YTD 26% growth in printing & imaging (P&I) business
 - *increased activities involving new technological platforms*
- YTD 26% decline in computer peripherals & data storage (CP&DS), and 29% fall in networking and communication product segments
 - *result of continued efforts to replace high volume products with high mix businesses*

- 3 straight quarters of margin improvement

	<u>3Q06</u>	<u>2Q06</u>	<u>1Q06</u>	<u>4Q05</u>
Revenue	\$ 799 m	\$ 751 m	\$ 734 m	\$ 878 m
PAT	\$59.5 m	\$ 53.3 m	\$ 49.7 m	\$55.1 m
Net Profit Margin	7.4%	7.1%	6.8%	6.3%

- Higher taxation due to expiry of pioneer status for Venture Corporation Limited on 31 Jul 06
 - *negotiation with EDB for new tax incentives currently in progress*

Summary of Other Ratios

<u>As at 30 Sep</u>	<u>2006</u>	<u>2005</u>	<u>Change</u>
➤ EPS (fully diluted)	59.3 cts	54.3 cts	9%
➤ Net Assets per Share	\$ 6.25	\$ 5.99	4%
➤ Shareholders' Equity	\$ 1,703 m	\$ 1,614 m	6%
➤ Cash & Equivalents*	\$ 554 m	\$ 602 m	(8%)
➤ Capital Expenditure	\$ 22.1 m	\$ 36.2 m	(39%)

**includes investments in short-term, available-for-sale fixed income instruments*

- Good prospects for test & measurement/others business
 - *medical business looking promising with increased demand for existing products and addition of new products in 2007*

- Stable business outlook for printing & imaging business
 - *increased activities in areas involving higher technological content*

- Short-term softness in networking & communication, and storage business expected to improve in 2007



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End of Presentation

