Venture Corporation Limited

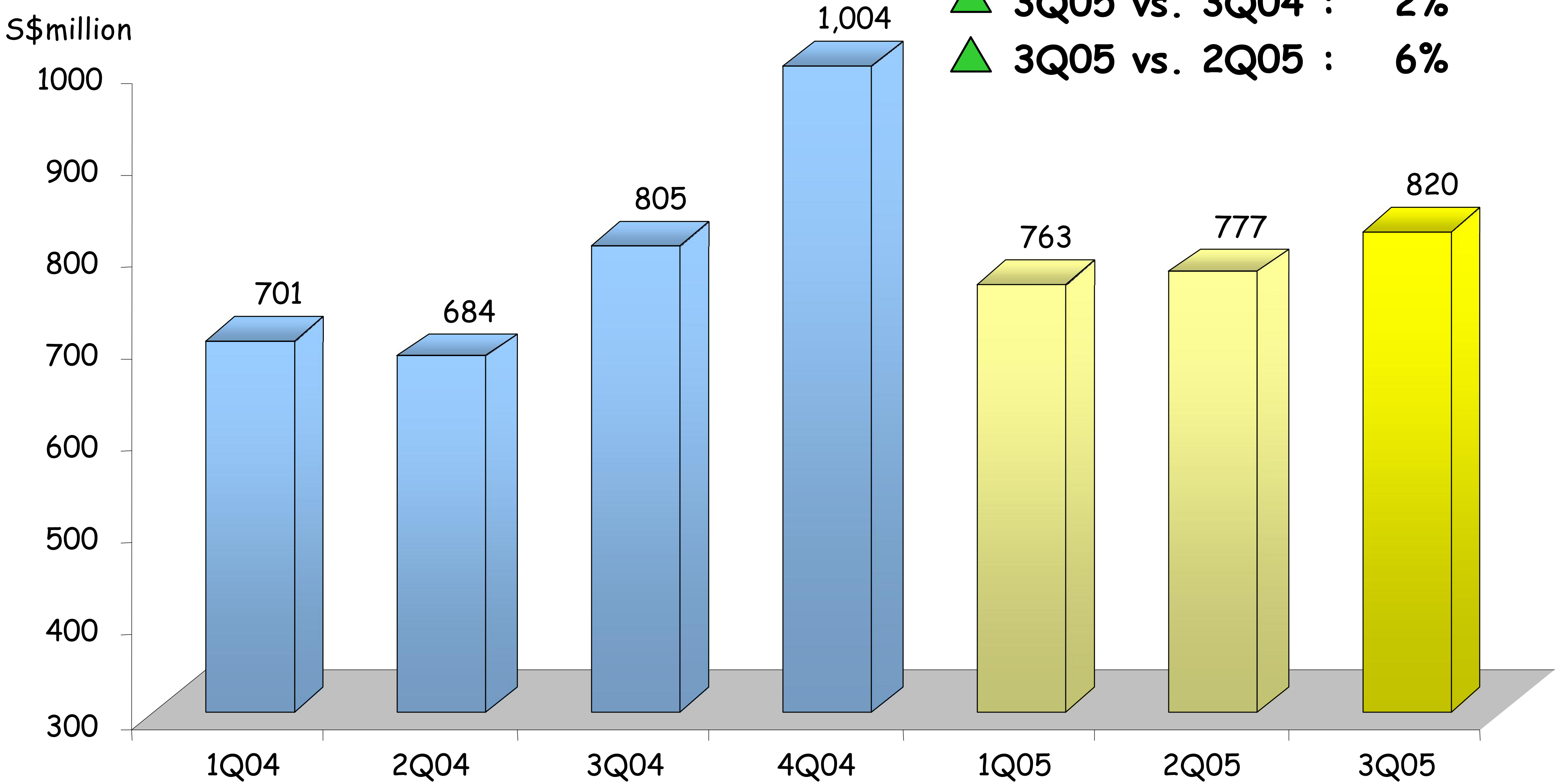
2005 Third-Quarter Results Briefing

4 November 2005

Group Revenue (1Q04 - 3Q05)

▲ 3Q05 vs. 3Q04 : 2%

▲ 3Q05 vs. 2Q05 : 6%

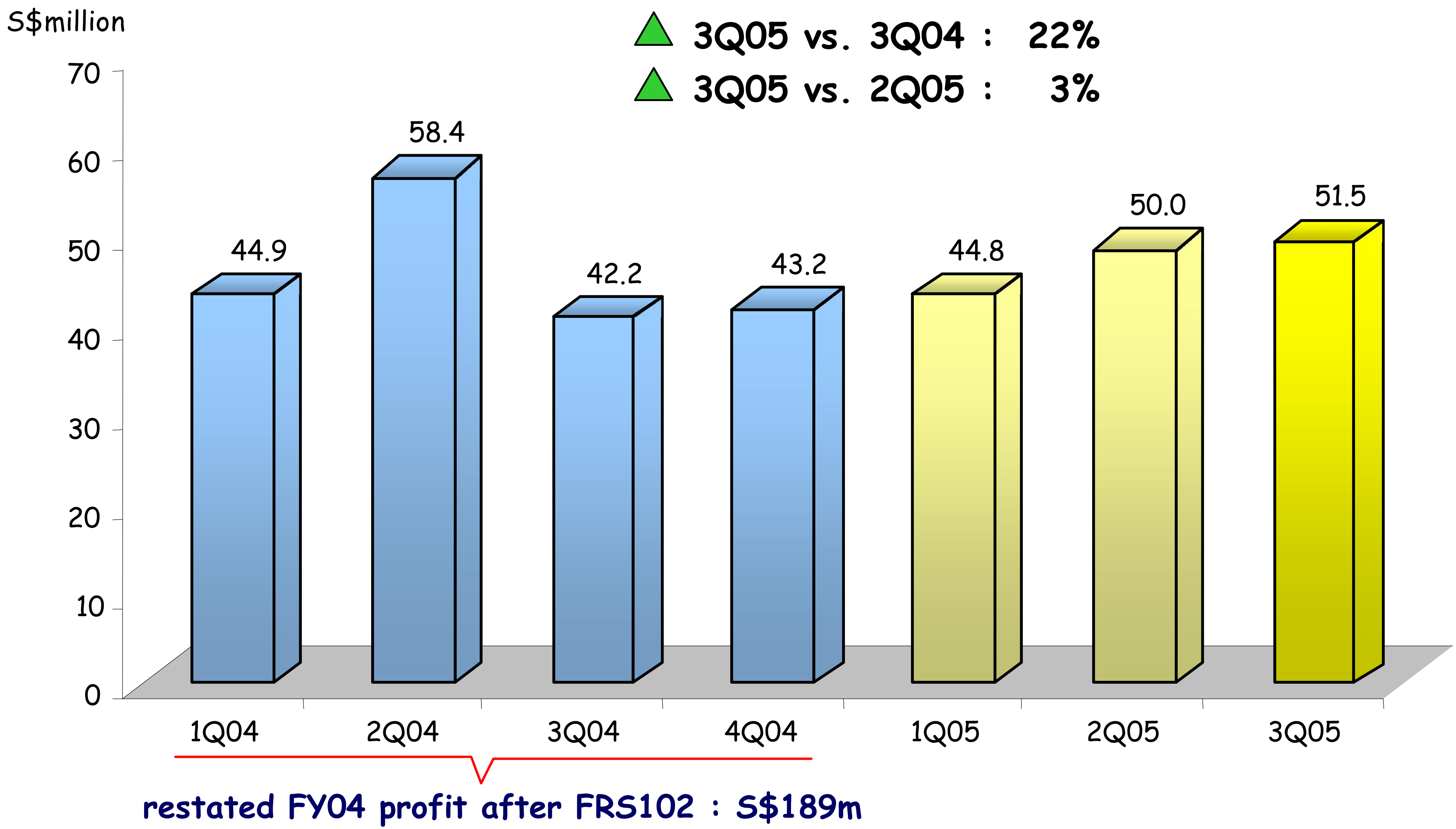


3Q05 Analysis

- 2% increase in revenue
  - *54% growth in networking & communication, and 9% increase in test & measurement / medical / automotive revenue*
  - *partially eroded by 2% revenue decline in printing & imaging, and 14% fall computer peripherals & data storage product segments*
- New product introductions (NPIs) on schedule, but computer-related products saw weaker-than-expected demand

Profit Attributable to Shareholders (1Q04 – 3Q05)

VENTURE

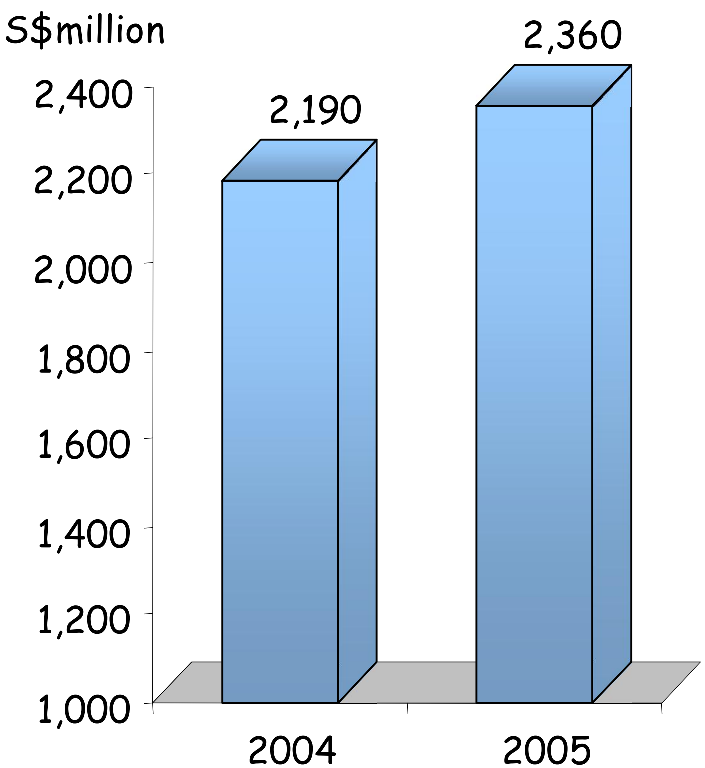


3Q05 Analysis

- 22% improvement in net profit
- Includes S$5m provision for impairment on other investments
  - *34% improvement excluding above provision*
- Sequential gross margin improvement due to higher proportion of high value-added business
- Higher inventories due to increasing proportion of high-mix business
  - *expected to fall by end-05*

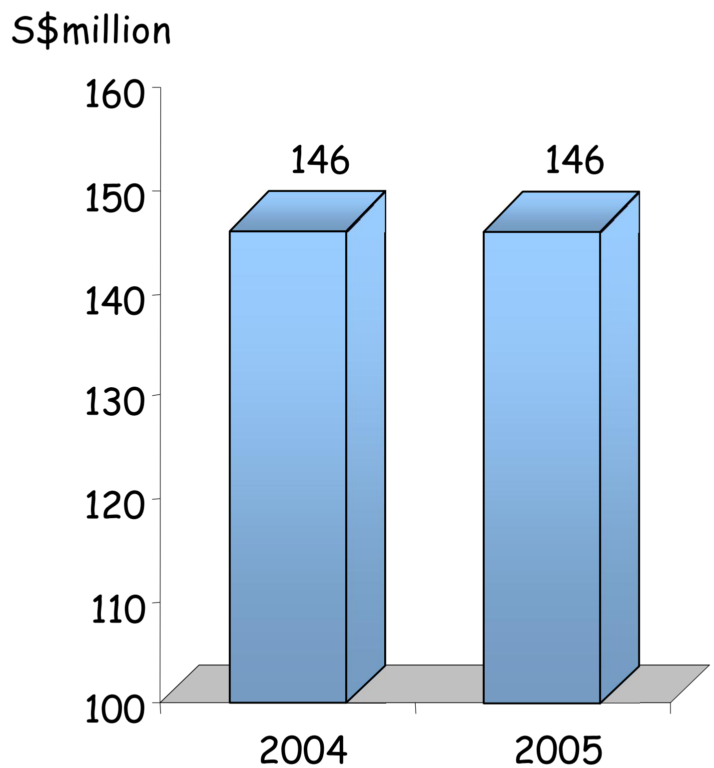
YTD Revenue & Profit Attributable to Shareholders

Revenue



△ YTD 05 vs. 04 : 8%

Profit Attributable to Shareholders



YTD 05 vs. 04 : 0%

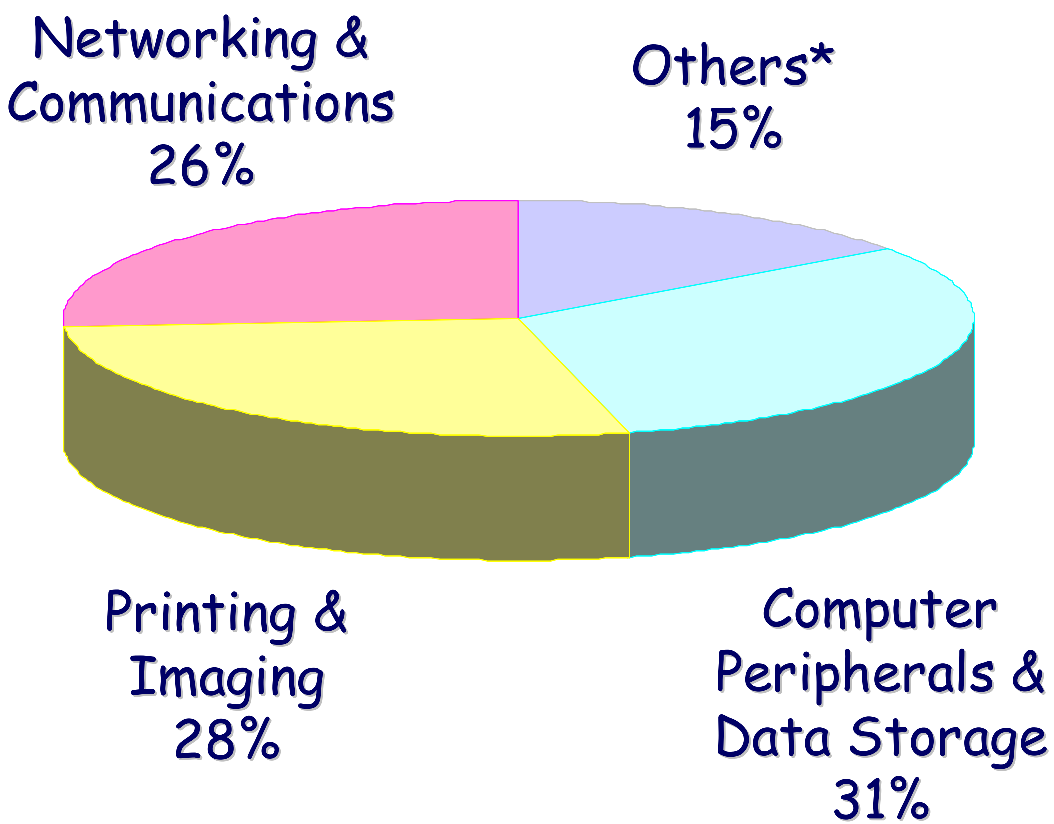
Net Profit Margin

	3Q05	2Q05	1Q05	4Q04
Revenue	$ 820 m	$ 777 m	$ 763 m	$ 1,004 m
Net Profit*	$51.5 m	$ 50.0 m	$ 44.8 m	$43.2 m
Net Profit Margin	6.3%	6.4%	5.9%	4.3%

- 6.9% profit margin in 3Q05 before considering S$5m provision for impairment on other investments

**after tax & attributable to shareholders*

YTD '05 Breakdown by Product Segment



YTD '04 Breakdown		
Computer Peripherals & Data Storage	:	39%
Printing & Imaging	:	35%
Networking & Communications	:	12%
Others*	:	14%

*includes test & measurement, medical, automotive, automatic optical inspection products

Summary of Other Ratios

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As at 30 Sep	2005	2004	Change
➢ EPS (fully diluted)	54.3 cts	54.4 cts	0%
➢ Net Assets per Share	$ 5.99	$ 5.81	3%
➢ Shareholders' Equity	$ 1,614 m	$ 1,526 m	6%
➢ Cash & Equivalents (net of ST loans)	$ 602 m	$ 783 m	(23%)
➢ Capital Expenditure	$ 36.2 m	$ 41.3 m	(12%)

Outlook

- Market conditions to continue to be competitive and challenging
  - *continued pricing pressure primarily in high-volume market segment*

- However, Venture's engagement with customers requiring high-mix, high value-added services will help sustain margins going forward

- Strategy of increasing proportion of high value added business with high technological content to be continued

- Continued focus on improving operational excellence

End of Presentation