

1Q 2013 RESULTS ANNOUNCEMENT







1Q 2013 RESULTS SUMMARY - YoY COMPARISON



	1Q 2013	1Q 2012	%
Revenue (S\$'m)	530.5	574.3	(7.6)
Net Profit (S\$'m)	28.0	35.5	(21.1)
EPS (cents)	10.2	12.9	(20.9)

- The year-on-year USD/SGD depreciation of approximately 2.7% contributed to the reduction in the Group's revenue for the reported quarter.
- The decline in net profit is primarily due to a drop in revenue, as well as other factors including an income tax expense and a lower share of profit of associate.



1Q 2013 RESULTS SUMMARY - YoY COMPARISON

(S\$'m)	1Q 2013	1Q 2012
Revenue	530.5	574.3
Net Profit	28.0	35.5
Net Margin	5.3%	6.2%
EPS (cents)	10.2	12.9
NAV (S\$)	6.71	6.55



1Q 2013 SEGMENTAL REVENUE CONTRIBUTION

	1Q 2013 Revenue S\$'m	% of Total Revenue
Test & Measurement/Medical /Others	146.8	28%
Networking & Communications	86.4	16%
Computer Peripherals & Data Storage	64.2	12%
Retail Store Solutions & Industrial Products	169.4	32%
Printing & Imaging	63.7	12%
Total	530.5	100%

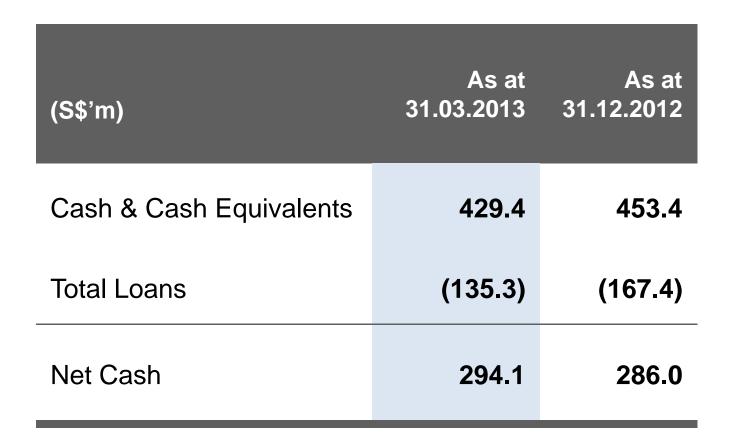


BALANCE SHEET SUMMARY

(S\$'m)	As at 31.03.2013
Cash & Cash Equivalents	429.4
Net Current Assets	899.8
Net Non-current Assets	944.1
Total Net Assets	1,843.9
Accumulated Profits	1,427.5
Share Capital & Reserves	414.0
Non-Controlling Interests	2.4
Total Equity	1,843.9

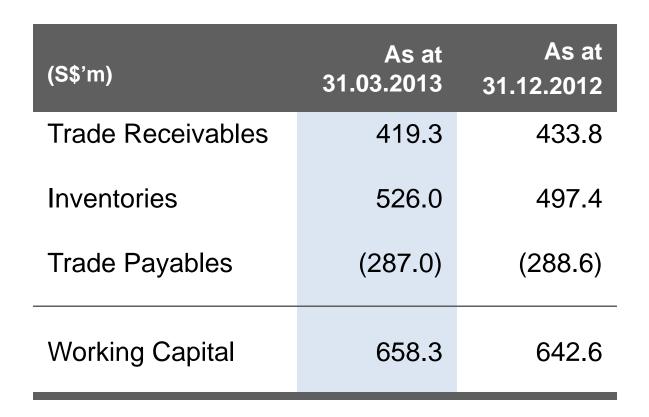


NET CASH POSITION





WORKING CAPITAL



The higher working capital was primarily due to an increase in inventory days in response to customers' requirements.







OUTLOOK

The operating environment for the global electronics industry remains challenging. There is still no clear sign that customers' end market is staging a strong recovery in the near term. The Group continues to sharpen its focus on increasing its market share from existing customers and winning new programmes and customers.

The Group will continue to consider strategic investments that meet its longer term objectives.



CAUTION CONCERNING FORWARD-LOOKING STATEMENTS



This presentation may contain certain forward-looking statements including, but not limited to, statements as to future operating results and plans.

These statements are based on our assumptions and estimates and are subject to known and unknown risks and uncertainties and other factors which may cause the actual results, performance or achievements of the Group to differ materially from any future results, performance or achievements expressed or implied by those projected in the forward-looking statements.

Consequently, readers are cautioned not to place undue reliance on any forward-looking statements.

