



VENTURE CORPORATION LIMITED

(CO REG. NO. 198402886H)

**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF
OPTIONS UNDER THE EXECUTIVES' SHARE OPTION SCHEME**

The Board of Directors of Venture Corporation Limited (the "Company") wishes to announce that on 14 April 2011 the Company issued and allotted an aggregate of 3,000 ordinary shares in the capital of the Company, at the exercise price of S\$9.207 each, pursuant to the exercise of options granted under the Venture Corporation Executives' Share Option Scheme 2004.

The above-mentioned new shares have been listed and quoted on the Singapore Exchange Securities Trading Limited on 15 April 2011.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Pursuant to the above issue and allotment of new shares, the number of issued and paid-up shares in the capital of the Company has increased to 274,276,577 ordinary shares.

By Order of the Board

Submitted by Angeline Khoo, Company Secretary on 15 April 2011 to the Singapore Exchange Securities Trading Limited.

This press release is also available at www.venture.com.sg.

For more information, please contact:-

Ms Chua Mun Yuen

Senior Manager, Corporate Communications

Venture Corporation Limited

Tel : +65-6484 8136

E-mail : munyuen.chua@venture.com.sg