

SHAPING OUR FUTURE



FY 2010 RESULTS ANNOUNCEMENT



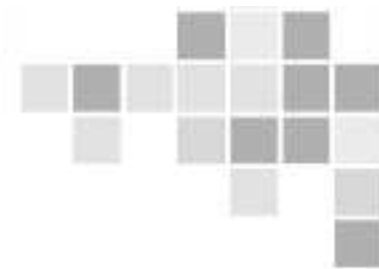
PERFORMANCE REVIEW

4Q 2010



FY 2010 RESULTS ANNOUNCEMENT

4Q 2010 FINANCIAL SUMMARY



	4Q 2010
Revenue (S\$m)	705.5
Net Profit (S\$m)	54.2
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EPS (cents)	19.7

* Net Profit refers to net profit attributable to owners of the Company



FY 2010 RESULTS ANNOUNCEMENT

4Q 2010 FINANCIAL SUMMARY – YoY COMPARISON

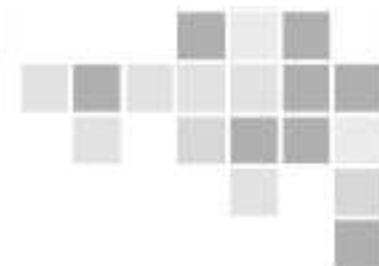
	4Q 2010	4Q 2009	%
Revenue (S\$m)	705.5	913.2	-22.7
Net Profit (S\$m)	54.2	16.8	222.4
EPS (cents)	19.7	6.1	223.0

* Net Profit refers to net profit attributable to owners of the Company



FY 2010 RESULTS ANNOUNCEMENT

SEQUENTIAL IMPROVEMENT IN 2010



	1Q 2010	2Q 2010	3Q 2010	4Q 2010
Revenue (S\$m)	639.5	652.9	677.9	705.5
Net Profit (S\$m)	39.5	45.8	48.6	54.2
Net Margin	6.2%	7.0%	7.2%	7.7%
EPS (cents)	14.4	16.7	17.7	19.7

* Net Profit refers to net profit attributable to owners of the Company



FY 2010 RESULTS ANNOUNCEMENT



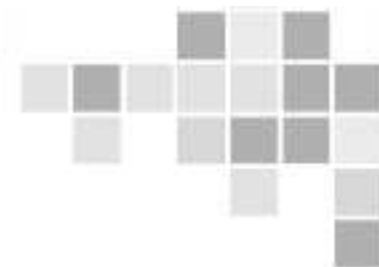
PERFORMANCE REVIEW

FY 2010



FY 2010 RESULTS ANNOUNCEMENT

FY 2010 FINANCIAL SUMMARY



	FY 2010
Revenue (S\$m)	2,675.8
Net Profit (S\$m)	188.1

EPS (cents)	68.5
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* Net Profit refers to net profit attributable to owners of the Company



FY 2010 RESULTS ANNOUNCEMENT

FY 2010 FINANCIAL SUMMARY – YoY COMPARISON

	FY 2010	FY 2009	%
Revenue (S\$m)	2,675.8	3,412.5	-21.6
Net Profit (S\$m)	188.1	143.7	30.9
EPS (cents)	68.5	52.4	30.7

* Net Profit refers to net profit attributable to owners of the Company



FY 2010 RESULTS ANNOUNCEMENT

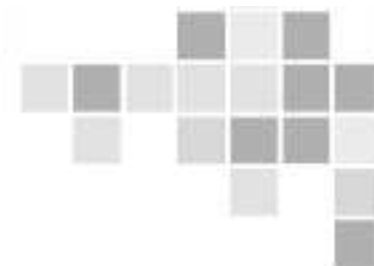


SEGMENTAL PERFORMANCE REVIEW



FY 2010 RESULTS ANNOUNCEMENT

DIVERSIFIED & BALANCED REVENUE CONTRIBUTION



	FY 2010 Revenue S\$m	% of Total Revenue	No. of Customers
Test & Measurement/Medical/Others	584.0	22%	49
Networking & Communications	562.4	21%	29
Computer Peripherals & Data Storage	306.5	11%	17
Retail Store Solutions & Industrial Products	669.9	25%	51
Printing & Imaging	553.0	21%	17
Total	2,675.8	100%	163



FY 2010 RESULTS ANNOUNCEMENT



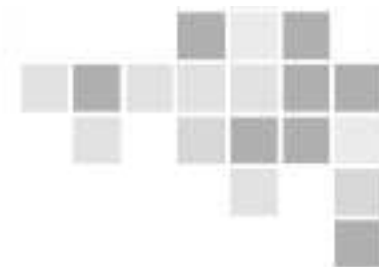
PERFORMANCE REVIEW

WORKING CAPITAL REQUIREMENT



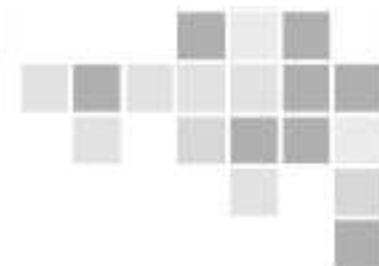
FY 2010 RESULTS ANNOUNCEMENT

WORKING CAPITAL



(S\$m)	As at 31.12.2010	As at 30.06.2010	As at 31.12.2009
Trade Receivables	524.0	464.7	588.4
Inventories	513.1	541.6	475.8
Trade Payables	(352.9)	(353.6)	(509.1)
Working Capital	684.2	652.7	555.1

NET CASH POSITION



(S\$m)	As at 31.12.2010	As at 30.06.2010	As at 31.12.2009
Cash & Cash Equivalents	441.7	374.1	567.1
Total Loans	(203.2)	(171.4)	(223.7)
Net Cash	238.5	202.7	343.4

- Cash generated from operations before working capital changes for FY 2010 ~ \$253m
- Remained net cash positive at S\$239m

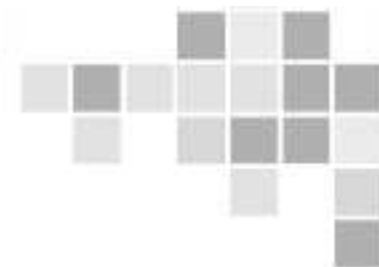


PROPOSED DIVIDEND



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PROPOSED DIVIDEND



The Board of Directors has recommended a final dividend of 55 cents per share on a one-tier tax-exempt basis

Name of Dividend	Final
Dividend Type	Cash
Dividend Amount Per Share	55 cents
Tax Rate	Exempt

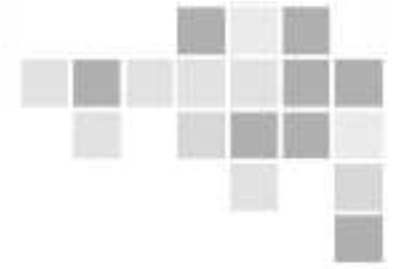


OUTLOOK



FY 2010 RESULTS ANNOUNCEMENT

OUTLOOK



The Group is progressing well towards its vision to be a leading global provider of technology services, products and solutions. It is expanding its capabilities, enhancing its operational excellence, growing its technology and enlarging its network of market access.

The Group will continue in this strategic direction taking advantage of its diversity in product portfolio, technology services' offering and customer base. This diversity will also provide opportunities for further growth.



CAUTION CONCERNING FORWARD-LOOKING STATEMENTS

This presentation may contain certain forward-looking statements including, but not limited to, statements as to future operating results and plans.

These statements are based on our assumptions and estimates and are subject to known and unknown risks and uncertainties and other factors which may cause the actual results, performance or achievements of the Group to differ materially from any future results, performance or achievements expressed or implied by those projected in the forward-looking statements.

Consequently, readers are cautioned not to place undue reliance on any forward-looking statements.



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