



FINANCIAL OVERVIEW -

Revenue Growth YoY

	3Q 2008	3Q 2007	%
Revenue (S\$'m)	965.6	935.9	3.2
Revenue (US\$'m)	698.0	613.5	13.8

In USD terms, the Group registered YoY revenue growth of 13.8%.

YoY, the forex impact on Group revenue is approximately 10.6%



SUSTAINED REVENUE ABOVE S\$900m



Notwithstanding the less than favourable macroeconomic environment, the Group sustained revenue above \$900m for the reporting quarter.



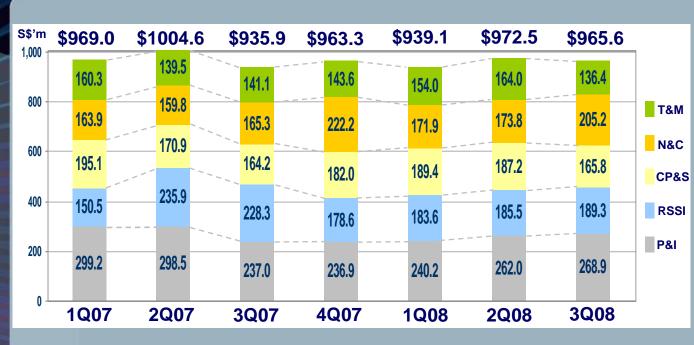
IN USD
TERMS,
REVENUE IS
SUSTAINED
ABOVE
\$600m



In USD terms, the Group sustained revenue above \$600m over seven linear quarters.



SEGMENTAL REVENUE CONTRIBUTION IN SGD



The Group's business model built on segmental, customer and product diversity underpinned revenue sustainability over the last seven consecutive quarters.



SEGMENTAL
REVENUE
CONTRIBUTION
IN USD





FINANCIAL OVERVIEW -

IMPACT OF MTM

S\$'m	With MTM Adjustment	Without MTM Adjustment
3 months ended 30.09.2008		
EBITDA		84.6
Profit before Tax	41.1	70.9
Profit after Tax	40.2	70.0
PATMI	40.1	69.9



FINANCIAL OVERVIEW -

IMPACT OF MTM

S\$'m	With MTM Adjustment	Without MTM Adjustment
9 months ended 30.09.2008		
EBITDA		263.1
Profit before Tax	168.8	225.7
Profit after Tax	162.9	219.8
PATMI	162.1	219.0



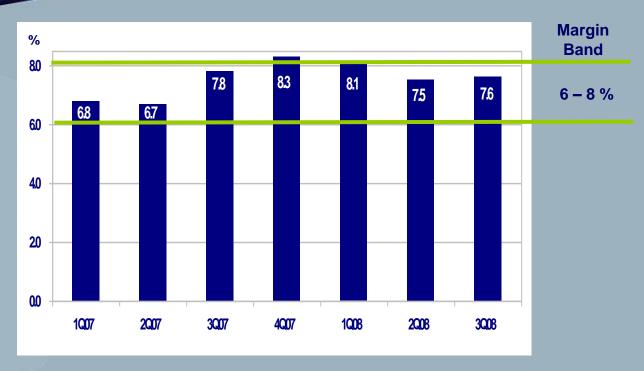
OPERATIONAL EARNINGS SUSTAINED ABOVE \$70m



The Group's profitability is mainly derived from its operations. Sequentially, the Group's operational earnings were above \$70m for the last five quarters.



OPERATIONAL
MARGIN FOR
THE QUARTER
REMAINED
ABOVE 7%



Factors contributing to margin sustainability include increase in ODM activities, continuing operational excellence, expansion of value creation and diversity in product portfolio and customer base.



DERIVATIVE FINANCIAL INSTRUMENT

Host value / Maturity Date S\$167.8m (20 Dec 2009)

Current Value S\$90.7m

(end Sep 2008) (54.08% of host value)

Cumulative MTM S\$74.9m



HEALTHY BALANCE SHEET

S\$'m	As at 30.09.2008
Cash & Cash Equivalents	314.2
Trade Receivables	622.9
Inventories	680.1
Trade Payables	(506.5)
Goodwill	640.6
Other Intangible Assets	141.0
Total Loans	(322.3)
Shareholders' Equity	1,889.7





OUTLOOK

The global economic environment will remain challenging with no discernable sign of immediate recovery. Several ongoing corporate initiatives which are in place will enable the Group to navigate through this difficult period.

In a worsening macroeconomic environment, there is greater impetus for OEMs to outsource in order to strengthen their competitiveness and maintain their market/leadership position. Increasingly, more customers are looking for total value-chain management with end-to-end solutions. Their products also require more advanced process technology to manufacture. Additionally, customers' product-mix intensity has grown. Venture is well-positioned to take advantage of these opportunities arising from these emerging trends.

CAUTION
CONCERNING
FORWARDLOOKING
STATEMENTS

This presentation may contain certain forwardlooking statements including, but not limited to, statements as to future operating results and plans.

These statements are based on our assumptions and estimates and are subject to known and unknown risks and uncertainties and other factors which may cause the actual results, performance or achievements of the Group to differ materially from any future results, performance or achievements expressed or implied by those projected in the forward-looking statements.

Consequently, readers are cautioned not to place undue reliance on any forward-looking statements.

